Growth Week 2012

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South Sudan Session

The Challenges of State Building for Growth in South Sudan

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1. The Challenge of State Building

• Internal Challenges:

- High expectations of people
- Political stability and space
- Economic viability and challenges of "Resource Curse"
- Consolidating Unity and Social Cohesion
- Competing priorities (governance vs. Peace and stability)
- Capacity Constraints and Diaspora

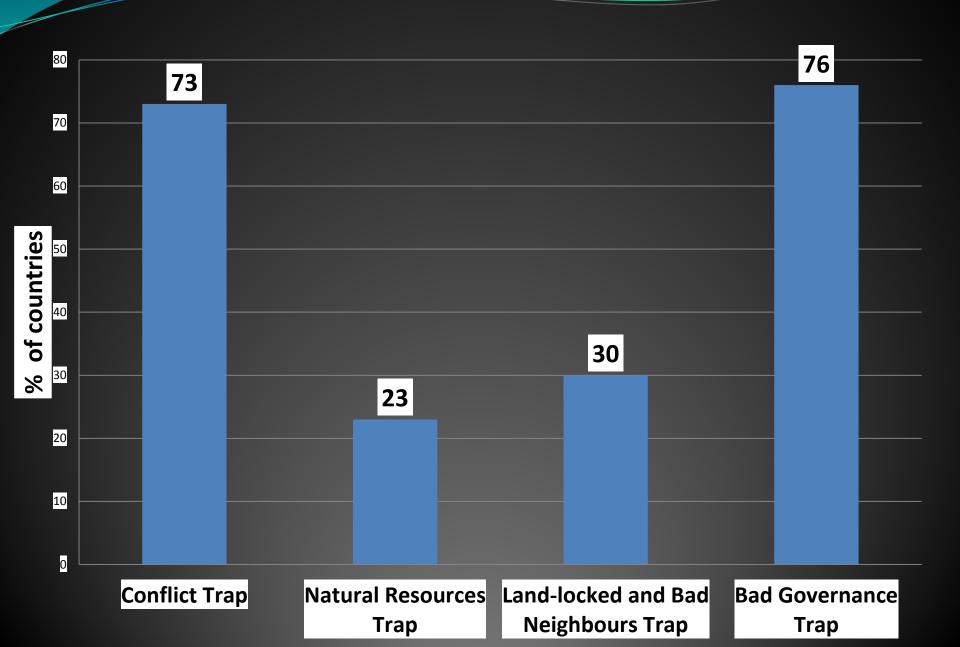
Positioning itself in the region:

- Dealing with neighbours
- Regional Groupings (IGAD, East Africa, COMESA, Horn of Africa, Nile Basin Initiative, Commonwealth)

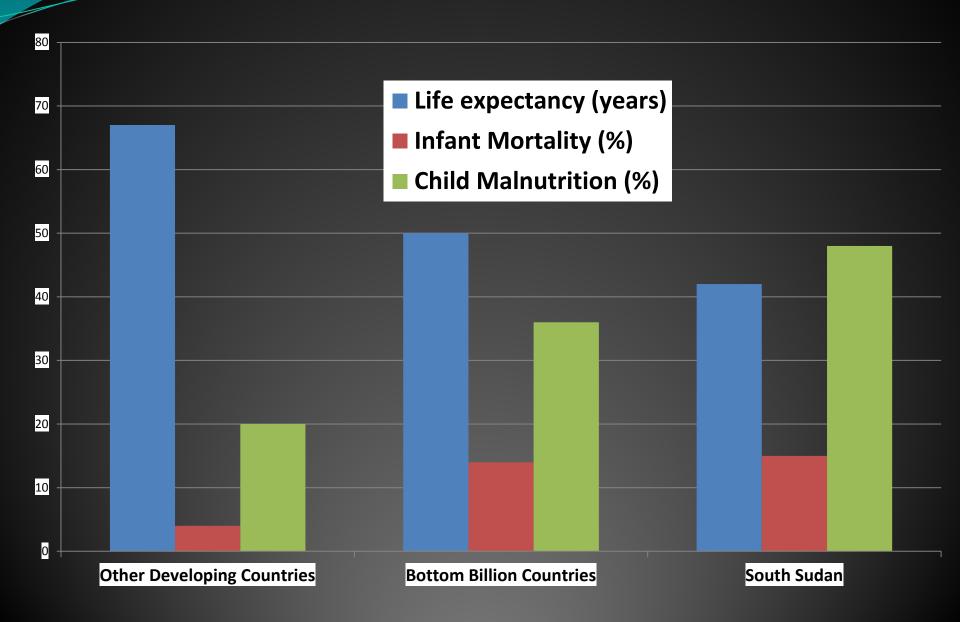
Positioning itself in the global arena

- West and East
- Israel and Arab World

2. The Challenge of Bottom Billion



3. South Sudan and the Bottom Billon



4. South Sudan's Income and its Neighbours

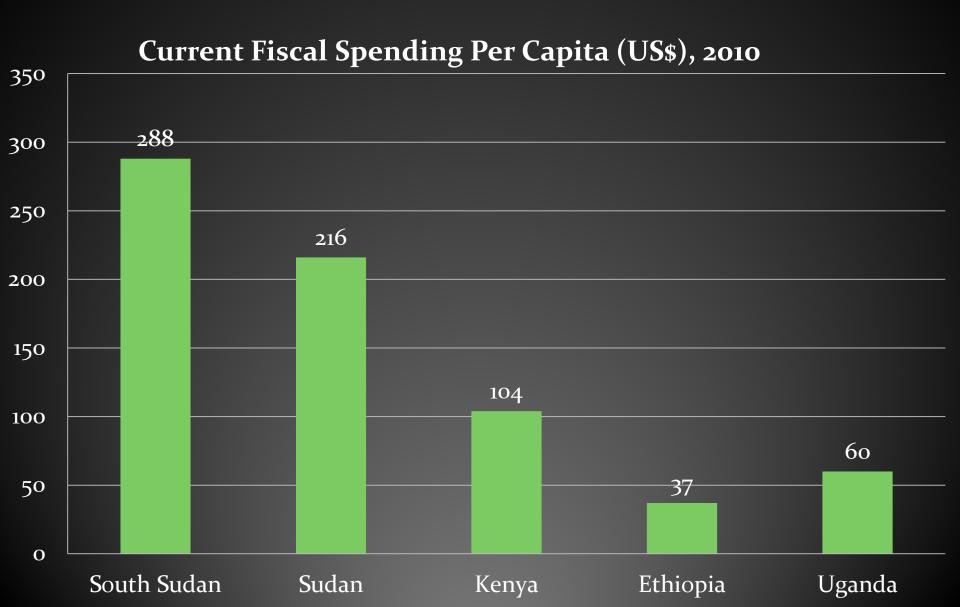
Countries	GDP Per Capita	GNI Per Capita
South Sudan	1,650	1,094
Kenya	788	783
Uganda	500	490
Ethiopia	319	319
Sudan	1,700	1,662

5. South Sudan Living Conditions and its Neighbours						
		Kenya	Ethiopia	Uganda	Sudan	South Sudan*
•	Population below Poverty Line (%)	50	38.7	35	40	50.6
•	Gini Coefficient (%)	48	30	44	50	45.5
•	Population undernourished (%)	30	44	15	20	47

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	Infant Mortality Rate					

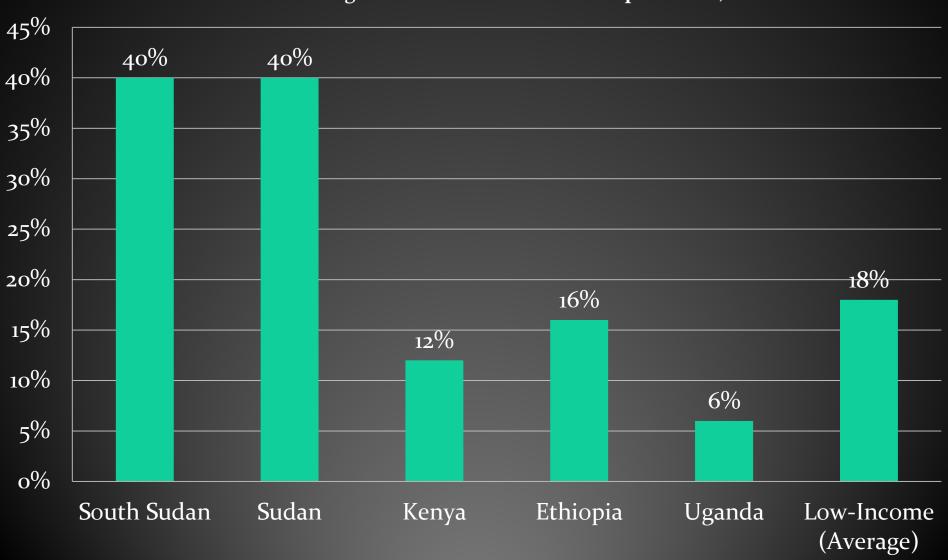
	Poverty Line (%)	50	38.1	35	40	50.6
•	Gini Coefficient (%)	48	30	44	50	45.5
•	Population undernourished (%)	30	44	15	20	47
•	Infant Mortality Rate (per 1,000)	64.7	72.5	79.2	63.8	102
•	Literacy Rate (%)	87.0	35.9	73.3	70.2	27.0

6. South Sudan Size of Government: Fiscal Spending

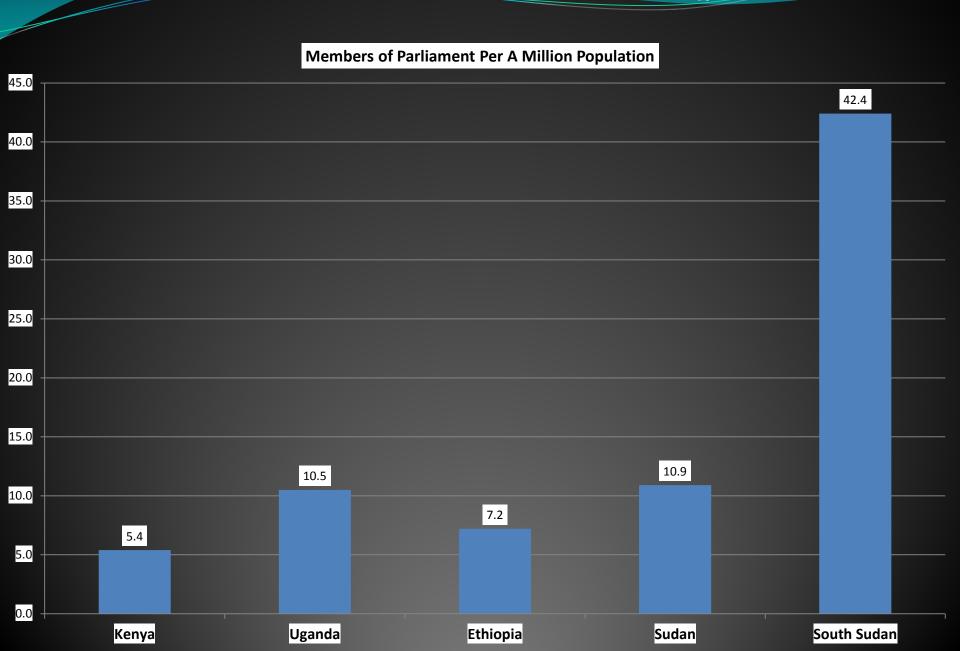


7. South Sudan Size of Civil Servants

Civil Servants Wage Bills as % of Total Public Expenditure, 2010

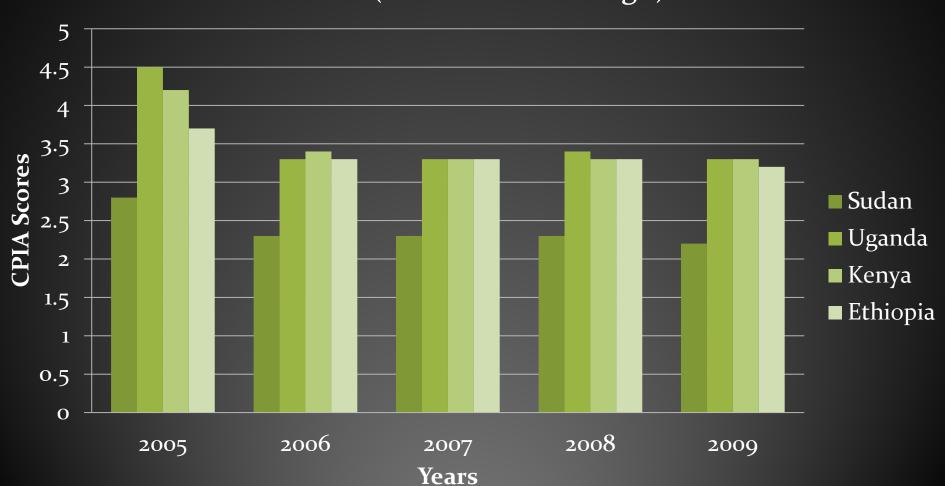


8. South Sudan Size of Political Representation



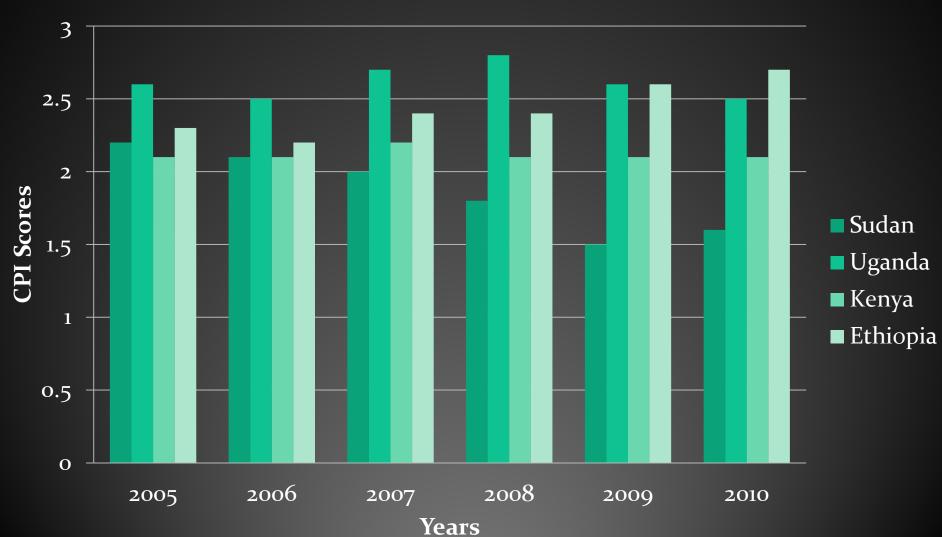
9. South Sudan Quality of Policies and Institutions





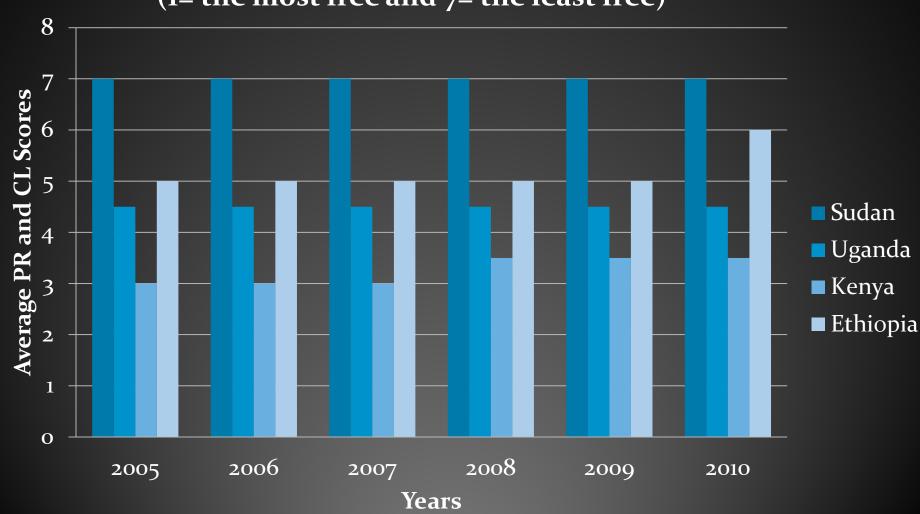
10. South Sudan and Corruption Perception Corruption Perception Index (CPI)

CPI Scores (1= Bad and 10= Good)



11. South Sudan Political Rights and Liberties

Political Rights (PR) and Civil Liberties (CL) (1= the most free and 7= the least free)



Conclusion:

- South-Sudan Relations: The AU Roadmap towards a Win-Win Solutions for better relations and viability of two states.
- Functioning State: State building as a foundation for economic growth
- Policy Research Agenda:
 - regional integration,
 - economic analysis of options for the South in building refinery and alternative pipelines,
 - economic value of soft border between South and Sudan
 - > Political Islam and the continent,
 - economic potentials of Sudan-South border states.